

Terms of POLYN Technology, Inc. Offering Under Rule 506(C) of Regulation D

- Incorporation:** State of Delaware; DE File Number 7351694
Regular Type C Corporation; Federal TIN: 30-1347100
- Class of Stock:** Common Stock only (no other classes of stock or securities)
- Shares Issued:** 214,816 shares of Common Stock
- Options Pool:** 25,000 shares of Common Stock (24,340 granted)
- Warrants:** 8,492 Warrants
- Convertible Debt:** \$4.1M convertible into 21,958 shares of Common Stock at \$185/share
- Total Shares:** 270,264 shares of Common Stock on a fully diluted basis
- Board of Directors:** 6 total, with 3 Independent Directors
- Shareholders Agreement:** dated May 12, 2023, detailing rights and obligations of Stockholders, Investors will join it
- Offered Securities:** Shares of Common Stock (the only class existing)
- Offering Price:** \$185.00 per share of Common Stock
- Eligible Investors:** Accredited Investors under Reg. D and Reg. S
- Company Valuation:** Pre-money valuation of \$50M on a fully diluted basis
- Size of the Offering:** \$12M
- Specifics of the Offering:** Please refer to the Offering Memorandum and Subscription Documents.